

Cash Flow Planner Annual Budget

INCOME	
Salary 1	
Bonus 1	
Salary 2	
Bonus 2	
Investment Income	
Other Income	
Other Income	
TOTAL INCOME	
EXPENSES	
<i>Living</i>	
General Household	
Medical	
Transportation/Auto Upkeep	
Charity	
Entertainment	
Leisure/Vacation	
Other	
Other	
Sub-Total	
<i>Asset Protection</i>	
Life Insurance	
Homeowners Insurance	
Property/Liability Insurance	
Sub-Total	
<i>Debt Service</i>	
Mortgage	
Home Equity/2nd	
Credit/Notes/Loans	
Other	
Sub-Total	
<i>Taxes</i>	
Federal	
State	
Payroll	
Sub-Total	
<i>Investment Outlays</i>	
IRA Contributions	
Salary Reduction Savings Plan	
Other	
Sub-Total	
TOTAL EXPENSES	